IRIS
Industry Funds Retirement Income Services

Tax File Number (TFN) declaration

Please complete in pen using BLOCK letters or complete online and print.

IRIS Member Number:

Under the Superannuation Industry (Supervision) Act 1993, IRIS Superannuation is authorised to collect your TFN.

Your TFN will only be used for lawful purposes. These purposes may change as a result of legislation. The trustee of IRIS may disclose your TFN to another superannuation provider if or when your benefits are transferred, unless you request the trustee of IRIS in writing not to disclose your TFN to any other superannuation provider.

It is not an offence not to quote your TFN. However, if you do provide your TFN, no additional tax will be deducted when you are paid a benefit other than the amount that may ordinarily apply

Further information

If you need more information about IRIS or about the provision of your TFN, please call IRIS Administration on **1300 367 485** or email **admin@retirewithiris.com.au**

Personal information that you provide to IRIS is subject to the terms of the Privacy Policy applying to IRIS which is available on IRIS's website at **retirewithiris.com.au**

The ATO will also provide more details about the provision of your TFN. Call them on **13 10 20** or visit their website at **ato.gov.au**

Declarations

- I am aware that my TFN may be used for lawful purposes and that those purposes may change.
- I am aware that it is not an offence not to quote my TFN, but additional tax may be deducted from my benefit if I do not provide my TFN.

My TFN is:

First Name: Family Name:

Signature: **Date:** D D / M M / Y Y Y Y

Return to

IRIS Administration, Locked Bag 5129, Parramatta NSW, 2124.
Alternatively, you may scan and email the form to **admin@retirewithiris.com.au** or fax it to **1300 655 283**.

Super Members Investments Limited (SMI), ABN 61 095 974 100, AFSL 231230, is the Trustee of the IRIS Superannuation Fund, ABN 88 556 625 125, of which the IRIS Super Income Stream and IRIS Term Allocated Pension are divisions. SMI is owned by Industry Fund Services Limited (IFS), ABN 54 007 016 195, AFSL 232514 which, in turn, is ultimately owned by a number of major Industry Superannuation Funds. For a list of these funds, please go to ifs.net.au.

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