



Please complete the form in BLOCK LETTERS using a black pen or complete online and print. Where applicable, mark boxes with an '✓'. Alternatively you can submit your investment switch request online at retirewithiris.com.au if you are registered. Call **1300 367 485** to register.

Before selecting your new options, we strongly recommend you speak with a financial adviser.

Step 1. Complete your personal details

IRIS Member No:	<input type="text"/>
Family Name:	<input type="text"/>
Given Names:	<input type="text"/>
Contact Number:	<input type="text"/>
Email Address:	<input type="text"/>

The minimum amount you can switch between each investment option is \$1,000 unless you are switching your entire balance.

Step 2. Select your new investment options

Investment options	%
Defensive	<input type="text"/>
Conservative	<input type="text"/>
Growth	<input type="text"/>
High Growth	<input type="text"/>
Cash	<input type="text"/>
Diversified Fixed Interest	<input type="text"/>
Property	<input type="text"/>
Australian Shares	<input type="text"/>
Sustainable Australian Shares	<input type="text"/>
International Shares	<input type="text"/>
Total must add up to 100%	<input type="text"/>

IRIS Switch Form

Complete this form if you want to change your current investment options.

Step 3. Select your future income payments

Please contact us if you are unsure of how to select your future income payments. If your request is not valid, no change will be made to your current payment method.

Indicate how you would like to draw down your income payments.

You have 3 options:

1. <input type="checkbox"/>	Withdraw my income payments from each investment in proportion to the balance in each investment option at the time of payment.
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OR

2. <input type="checkbox"/>	Withdraw my income payments in the following order of my investments:
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Investment options	Order (1, 2, 3 etc)
Defensive	<input type="text"/>
Conservative	<input type="text"/>
Growth	<input type="text"/>
High Growth	<input type="text"/>
Cash	<input type="text"/>
Diversified Fixed Interest	<input type="text"/>
Property	<input type="text"/>
Australian Shares	<input type="text"/>
Sustainable Australian Shares	<input type="text"/>
International Shares	<input type="text"/>

OR

Step 3 continues over page.

Step 3. Continued...

3. Withdraw my income payments in the following set percentages.

Investment options	%
Defensive	<input type="text"/>
Conservative	<input type="text"/>
Growth	<input type="text"/>
High Growth	<input type="text"/>
Cash	<input type="text"/>
Diversified Fixed Interest	<input type="text"/>
Property	<input type="text"/>
Australian Shares	<input type="text"/>
Sustainable Australian Shares	<input type="text"/>
International Shares	<input type="text"/>
Total must add up to 100%	<input type="text"/>

Please complete and sign the declaration below.

Step 4. Complete the declaration

I declare that:

- I am the IRIS member whose details are on this form.
- the details I have supplied are true and correct and instruct IRIS Administration to process my request in accordance with the IRIS Trust Deed.
- I have read and understood the information contained in the current IRIS Product Disclosure Statement (PDS).
- I have read the privacy information entitled 'Privacy' in the current IRIS PDS relating to this financial product and I am aware that the Super Members Investments Limited's Privacy Policy is available on the IRIS website at retirewithiris.com.au

I hereby consent to the collection, use, storage and disclosure of my personal information provided with this form. I understand that if I do not provide you with the information requested on this form, IRIS may not be able to accept or carry out my requests or instructions.

Signature:

Date:

Step 5. Return the completed form

Emailed requests cannot be accepted.

Faxed requests for amounts up to \$50,000 will be accepted. However, the original signed form must also be mailed to IRIS. Fax to **1300 655 283**.

All other requests must be mailed to IRIS.

If your completed form is received by IRIS Administration before 4.00 pm Melbourne time on a Wednesday, it will generally be processed effective that Wednesday using the values determined as at that day. If your request is received after 4.00 pm Melbourne time on a Wednesday, it will generally be processed using the values determined as at the following Wednesday.

If you have any questions about completing this form, call us on **1300 367 485** between 8.30 am and 5.30 pm Melbourne time.

Mail the completed form to:

IRIS Administration
Locked Bag 5129
Parramatta, NSW 2124